



MEETING AGENDA

September 5, 2019

45 min.

Division Presentations

- Midcoast Insurance
- Midcoast Tax
- Midcoast Wealth

10 min Presentation / 5 min Q & A

10 min Presentation / 5 min Q & A

10 min Presentation / 5 min Q & A

25 min.

Strategic Partnerships

- Dan
- Angie

10 min Presentation / 5 min Q & A

10 min Presentation / 5 min Q & A

15 min.

Why Statement/Purpose

Angie

30 min.

Quarterly Rocks

Angie | Derric | Jason | TIm